

MAM / PAMM Disclosure

Managed-account and mirror allocation disclosure covering mandates, read-only controls, equity-based allocation, and investor responsibility.

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1. Managed Strategy Model

MAM/PAMM products may allow a manager to trade a master environment while investor accounts are linked through allocation rules, mandates, and eligibility checks.

2. Investor Controls

Investors may be required to complete KYC, approve mandates, upload signed documents, and operate under read-only or managed-account restrictions before activation.

3. Allocation Mechanics

Follower sizing may differ per investor because allocations can be based on equity, balance, risk limits, and inclusion status. A manager opening one lot on the master environment does not mean every follower receives the same lot size.

4. Compliance and Suitability

Managed-account participation does not remove trading risk. Investors remain responsible for understanding the mandate, disclosure set, legal eligibility, and risk of losses arising from manager decisions or market events.
